



26th July, 2021

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 22721233/4
Fax: 022 2272 2039
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub: Newspaper advertisement regarding the Notice of 21st Annual General Meeting of the Company, Book Closure, Information on E-voting and other related information

In terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the advertisement regarding the Notice of 21st Annual General Meeting of the Company to be held on Wednesday, 18th August, 2021 through video conferencing / other audio visual means, book closure, information on e-voting and other related information in the following newspapers:

1. Business Standard, All India Edition in English;
2. The Free Press Journal, Mumbai Edition in English;
3. Navshakti, Mumbai Edition in Marathi.

This is for your information and record.

Thank you.

Yours faithfully,

Sanjeeb Kumar Chatterjee
Company Secretary

Encl: as above



UltraTech Cement Limited

ADITYA BIRLA



UltraTech Cement Limited

Regd. Office: 'B' Wing, Ahura Centre, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093
Tel No. – 022-66917800/29267800, Fax No. – 022-66928109, Website – www.ultratechcement.com, CIN: L26940MH2000PLC128420

NOTICE OF THE TWENTY-FIRST ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the Twenty-First Annual General Meeting ("AGM") of the Company will be held on Wednesday, 18th August, 2021 at 3.00 p.m. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business, set out in the Notice of the AGM.

The AGM will be convened in compliance with applicable provisions of the Companies Act, 2013 and the Rules made thereunder ("the Act"); provisions of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the provisions of General Circular Nos. 14/2020, 17/2020, 20/2020 and 02/2021 dated 8th April, 2020, 13th April, 2020, 5th May, 2020 and 13th January, 2021, respectively, issued by the Ministry of Corporate Affairs ("MCA") (collectively referred to as "MCA Circulars") read with Circular Nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79 and SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 12th May, 2020 and 15th January, 2021, respectively, issued by SEBI (collectively referred to as "SEBI Circulars").

In compliance with the above mentioned provisions, the Notice of the AGM and Annual Report have been emailed only to those Members whose email IDs are registered with the Company/Depository Participant(s) ("National Securities Depository Limited and Central Depository Services (India) Limited").

The Notice of the AGM and the Annual Report are available on the website of the Company www.ultratechcement.com, that of KFin Technologies Private Limited ("KFin"), the Registrar and Transfer Agent <https://evoting.kfintech.com> and the website of the Stock Exchanges i.e BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

The Company is pleased to provide its Members facility of remote e-voting and e-voting during the AGM through electronic voting services arranged by KFin. In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 9th December, 2020, e-voting process will also be enabled for all 'individual demat account holders', by way of a single login credential, through their demat accounts / websites of Depository Participant(s). The process and manner for remote e-voting and voting at the AGM through various modes is provided in the Notice of the AGM and also made available on the Company's website www.ultratechcement.com.

Members attending the AGM through VC / OAVM and not having cast their vote on the resolutions forming part of the Notice through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting facility provided during the AGM. Members who have cast their vote through remote e-voting prior to the AGM can attend the AGM but shall not be entitled to cast their vote again.

The cut-off date for determining the eligibility of Members for voting through remote e-voting and voting at the AGM is Wednesday, 11th August, 2021.

The remote e-voting will start on Saturday, 14th August, 2021 (9:00 a.m. IST) and ends on Tuesday, 17th August, 2021 (5:00 p.m. IST). The remote e-voting module will be disabled thereafter. Once the vote is cast by a Member, he / she shall not be allowed to change it subsequently. Any person, who acquires shares of the Company and becomes a Member of the Company after the dispatch of the notice of the AGM and holding shares as on the cut-off date i.e. Wednesday, 11th August, 2021, can obtain Login ID and password by sending a request at evoting@kfintech.com. However, if a person is already registered with KFin for remote e-voting then existing user ID and password can be used for casting the vote.

In case of any queries relating to remote e-voting, Members may refer to the "Help" and "Frequently Asked Questions (FAQs)" section available in the download section of the e-voting website of KFin at <https://evoting.kfintech.com>. For any grievances related to remote e-voting, please contact Mr. Satish Poojary, Senior Manager - Corporate Registry, KFin Technologies Private Limited., Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad – 500 032 at email: evoting@kfintech.com, Toll Free No. 1800 309 4001.

Live webcast of the AGM proceedings can be viewed by the Members by logging on to the e-voting website of KFin at <https://evoting.kfintech.com> using their remote e-voting credentials.

Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote through remote e-voting or e-voting at the AGM.

For UltraTech Cement Limited

Place: Mumbai
Date : 24th July, 2021

Sanjeeb Kumar Chatterjee
Company Secretary

ADITYA BIRLA



UltraTech Cement Limited

Regd. Office: 'B' Wing, Ahura Centre, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093
Tel No. - 022-66917800/29267800, Fax No. - 022-66928109, Website - www.ultratechcement.com, CIN: L26940MH2000PLC128420

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For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary

Place: Mumbai
Date : 24th July, 2021

ADITYA BIRLA



अल्ट्राटेक सिमेंट लिमिटेड

नोंदणीकृत कार्यालय: 'बी' विंग, आह्रा सेंटर, २रा मजला, महाकाली गुफा मार्ग, अंधेरी (पूर्व), मुंबई - ४०० ०९३.
दुरध्वनी: ०२२-६६९१७८००/२९२६७८००, फॅक्स: ०२२-६६९२८१०९, वेबसाईट: www.ultratechcement.com
सीआयएन: L26940MH2000PLC128420

एकविसाव्या वार्षिक सर्वसाधारण सभेची सूचना आणि ई-व्होटिंगची माहिती

या द्वारे सूचित करण्यात येत आहे की वार्षिक सर्वसाधारण सभेच्या सूचनेमध्ये नमूद केलेले कामकाज पार पाडण्यासाठी कंपनीची एकविसावी वार्षिक सर्वसाधारण सभा ('एजीएम') व्हिडिओ कॉन्फरन्सिंग ('व्हीसी')/ इतर दृक्श्राव्यमाध्यमे ('ओएव्हीएम') यांच्याद्वारे बुधवार, दिनांक १८ ऑगस्ट, २०२१ रोजी दुपारी ३.०० वाजता (भारतीय प्रमाण वेळ) घेण्यात येईल.

कंपनी कायदा, २०१३ आणि त्या ('दि अॅक्ट') खाली तयार करण्यात आलेले नियम यांच्या लागू होणाऱ्या तरतुदी, सिक्युरिटीज अॅण्ड एक्स्चेंज बोर्ड ऑफ इंडिया ('सेबी') (लिटिंग ऑब्लिगेशन्स अॅण्ड डिस्कलोजर, रिक्वायरमेंट्स) रेग्युलेशन्स, २०१५ ('लिटिंग रेग्युलेशन्स') मधील तरतुदी आणि सेबीने सादर केलेल्या (एकत्रितपणे 'सेबी सर्क्युलर्स' म्हणून उल्लेख होणारी) सर्क्युलर क्र. सेबी/एचओ/सीएफडी/सीएमडी१/सीआयआर/पी/२०२०/७९ आणि सेबी/एचओ/सीएफडी/सीएमडी२/सीआयआर/पी/२०२१/११ दिनांकीत १२ मे २०२० व १५ जानेवारी २०२१ यांच्या बरोबर वाचण्यात येणारी कंपनी बाबींचे मंत्रालय ('एमसीए') यांनी सादर केलेली जनरल सर्क्युलर नं. १४/२०२०, १७/२०२०, २०/२०२० आणि ०२/२०२१ दिनांकीत ८ एप्रिल, २०२०, १३ एप्रिल, २०२०, ५ मे, २०२० आणि १३ जानेवारी, २०२१ (एकत्रितरीत्या 'एमसीए सर्क्युलर्स व्हीसी' म्हणून उल्लेख असणारी) यांच्या तरतुदीची पूर्तता करीत वार्षिक सर्वसाधारण सभेचे आयोजन करण्यात येईल.

वर नमूद केलेल्या तरतुदीच्या अनुसार एजीएमची सूचना आणि वार्षिक अहवाल यांचे ईमेल आयडी कंपनी/डिपॉझिटरी पार्टिसिपंट्स ('नॅशनल सिक्युरिटीज डिपॉझिटरी लिमिटेड आणि सेंट्रल डिपॉझिटरी सर्व्हिसेस (इंडिया) लिमिटेड') कडे नोंदविलेले आहेत अशा सभासदांनाच फक्त ईमेल करण्यात आले आहेत.

एजीएमची सूचना आणि वार्षिक अहवाल कंपनीची वेबसाईट www.ultratechcement.com, तिचे रजिस्ट्रार अॅण्ड ट्रान्सफर एजेंट, केफिन टेक्नॉलॉजीज प्रायव्हेट लिमिटेड ('केफिन') यांची वेबसाईट <https://www.evoting.kfintech.com> आणि स्टॉक एक्स्चेंजची वेबसाईट बीएसई लिमिटेड व नॅशनल स्टॉक एक्स्चेंज ऑफ इंडिया लिमिटेडची वेबसाईट www.bseindia.com आणि www.nseindia.com यांच्यावर देखील उपलब्ध आहेत.

आपल्या सभासदांना एजीएमच्या वेळेस केफिनने व्यवस्था केलेल्या रिमोट ई-व्होटिंग आणि ई-व्होटिंगच्या सुविधा पुरविताना कंपनीला आनंद होत आहे. सेबी सर्क्युलर क्र. सेबी/एचओ/सीएफडी/सीएमडी/सीआयआर/पी/२०२०/२४२ दिनांकीत ९ डिसेंबर, २०२० अनुसार सर्व वैयक्तिक डिमेंट खातेधारकांना त्यांच्या डिमेंट खाते/डिपॉझिटरी पार्टिसिपंट्स यांच्या वेबसाईट्सद्वारे एका सिंगल लॉगइन क्रेडेन्शियल्स पध्दतीने देखील ई-व्होटिंग प्रक्रिया कार्यरत करून देण्यात येईल. रिमोट ई-व्होटिंग आणि विविध पध्दतींनी वार्षिक सर्वसाधारण सभेच्या ठिकाणी करावयाचे मतदान यांची प्रक्रिया आणि पध्दती वार्षिक सर्वसाधारण सभेच्या सूचनेमध्ये देण्यात येईल आणि ती कंपनीच्या वेबसाईट www.ultratechcement.com वर देखील उपलब्ध करून देण्यात येईल.

सूचनेचा भाग असणाऱ्या रिमोट ई-व्होटिंगद्वारे मतदान न केलेले आणि व्हीसी/ओएव्हीएम द्वारे सभेला उपस्थित असणारे, तसेच अन्य कोणत्याही कारणाने उपस्थित राहण्यास प्रतिबंध न केलेले सभासद, एजीएमच्या वेळेस पुरविण्यात आलेल्या ई-व्होटिंगद्वारे मतदान करण्यास पात्र असतील. ज्या सदस्यांनी वार्षिक सर्वसाधारण सभेपूर्वी रिमोट ई-व्होटिंगच्या माध्यमातून मतदान केले असेल त्यांना वार्षिक सर्वसाधारण सभेला उपस्थित राहता येईल परंतु त्यांना परत मतदान करता येणार नाही.

सदस्यांची रिमोट ई-व्होटिंगद्वारे तसेच वार्षिक सर्वसाधारण सभेत मतदान करण्याची योग्यता ठरविण्याची अंतिम तारीख बुधवार, १९ ऑगस्ट, २०२१ आहे. रिमोट ई-व्होटिंग शनिवार, दिनांक १४ ऑगस्ट, २०२१ रोजी सकाळी ९.०० वाजता (भारतीय प्रमाण वेळेनुसार) सुरू होईल आणि मंगळवार, दिनांक १७ ऑगस्ट, २०२१ रोजी सायंकाळी ५.०० वाजता (भारतीय प्रमाण वेळेनुसार) संपेल. त्यानंतर रिमोट ई-व्होटिंग मॉड्यूल डिसेबल करतील. सदस्याने एकदा मतदान केल्यावर त्याला/तिला आपले मत बदलता येणार नाही. ज्या व्यक्तींनी वार्षिक सर्वसाधारण सभेची सूचना पाठविल्यानंतर समभाग प्राप्त केले असतील आणि अंतिम दिनांक म्हणजेच बुधवार, दिनांक १९ ऑगस्ट, २०२१ रोजी भागधारक असतील ते evoting@kfintech.com या ईमेल आयडीवर विनंती पाठवून लॉग-इन आयडी आणि पासवर्ड मिळवू शकतील. तथापि, जर एखाद्या व्यक्तीची केफिन कडे रिमोट ई-व्होटिंगसाठी या आधीच नोंदणी झालेली असेल, तर ती व्यक्ति मतदान करण्यासाठी वर्तमान युझर आयडी आणि पासवर्ड यांचा वापर करू शकेल.

रिमोट ई-व्होटिंग संबंधी काही प्रश्न असतील तर सदस्य <https://evoting.kfintech.com> या केफिन ई-व्होटिंग वेबसाईटवरील डारुनलोड सेक्शनमध्ये हेल्प आणि फ्रिक्वेंटली आस्वद् क्वेश्चन्स (एफएक्यूज) हा विभाग पहा. रिमोट ई-व्होटिंग बाबतच्या कोणत्याही तक्रारीसाठी कृपया श्री. सतीश पुजारी, वरिष्ठ व्यवस्थापक, कॉर्पोरेट रजिस्ट्री, केफिन टेक्नॉलॉजीज प्रायव्हेट लिमिटेड, सेलेनियम टॉवर बी, प्लॉट नं. ३१ व ३२, फायनान्शियल डिस्ट्रीक्ट, नानक्रामगुडा, सेरोलिंगमपल्ली, मंडल, हैद्राबाद - ५०००३२, यांच्याशी evoting@kfintech.com या ईमेलवर किंवा टोल फ्री नं.: १८००-३०९-४००९ वर संपर्क साधावा.

सभासदांना त्यांच्या रिमोट ई-व्होटिंगच्या क्रेडेन्शियल्सचा वापर करून केफिनची वेबसाईट <https://evoting.kfintech.com> वर लॉग इन करून एजीएमच्या कामकाजाचे थेट प्रक्षेपण पाहता येईल.

सभासदांना विनंती करण्यात येत आहे की त्यांनी एजीएमच्या सूचनेमध्ये नमूद केलेल्या नोंदी विशेषतः एजीएम मध्ये भाग घेण्याच्या सूचना, रिमोट ई-व्होटिंगद्वारे मतदान करण्याची अथवा, एजीएम मध्ये ई-व्होटिंग करण्याची पध्दती याविषयीच्या सूचना काळजीपूर्वक वाचाव्यात.

अल्ट्राटेक सिमेंट लिमिटेड करीत

स्थळ: मुंबई

दिनांक: २४ जुलै, २०२१

संजीव कुमार चॅटर्जी

कंपनी सेक्रेटरी